

# **NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT**

**Report to the Senate Committee  
on Finance on Investigation  
No. 332-191, Under Section 332  
of the Tariff Act of 1930**



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**UNITED STATES INTERNATIONAL TRADE COMMISSION**

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**Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the Third Calendar Quarter of 1984 1/**

**U.S. production.**--Preliminary data indicate that domestic production of nonrubber footwear amounted to 67.8 million pairs in July-September 1984, 18 percent less than that in the corresponding period of 1983 (table 1).

**U.S. producers' shipments.**--Preliminary data for the third quarter of 1984 show that producers' nonrubber footwear shipments amounted to \$1.06 billion, 5 percent less than that in the year-earlier period (table 2).

**U.S. imports.**--U.S. imports of nonrubber footwear totaled 211.6 million pairs in July-September 1984, a 49-percent increase over those in the corresponding period of 1983, and a record quarterly gain (table 6). The value of U.S. imports in July-September 1984 reached \$1.5 billion, an increase of 46 percent from the same period a year ago (table 7). Imports from Taiwan, the largest supplier, increased 53 percent during the period to almost 90.3 million pairs (valued at \$425 million). Imports from Korea rose 14 percent to 35.8 million pairs (\$244 million). Brazil's shipments continued to increase significantly during the third quarter of this year, increasing 102 percent over the corresponding period of last year to 32.9 million pairs (\$271 million).

**U.S. exports.**--U.S. exports in July-September 1984 totaled 2.4 million pairs (valued at \$25 million), representing an increase of 21 percent from those in July-September 1983 (tables 13 and 14).

**Apparent U.S. consumption.**--Preliminary data indicate that apparent consumption of nonrubber footwear in July-September 1984 rose 24 percent in quantity and 19 percent in value from the levels in the corresponding period of 1983 to 277.0 million pairs, valued at \$2.5 billion (tables 1 and 2).

**Ratio of imports to consumption.**--Third quarter data for 1984 show that imports captured a record share of the U.S. nonrubber footwear market. The quantity of imports accounted for 76 percent of U.S. consumption in July-September 1984, compared with 64 percent in the corresponding period of 1983 (table 1). In terms of value, imports made up 59 percent of the market in the 1984 period, compared with 48 percent during the 1983 period (table 2).

**Prices.**--During the third quarter of 1984, the Producer Price Index for footwear increased less than 0.1 percent and the Consumer Price Index increased 1.5 percent over the same period a year ago (table 5).

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1/ Information requested by the Committee on plant closures will be provided in the report covering the fourth calendar quarter of each year. The fourth quarter report for 1984 is due to the Committee by March 11, 1985.

Employment and unemployment rate.--Preliminary data for the third quarter of 1984 show that employment amounted to 118,100 employees, 6 percent less than that in the corresponding period of 1983, and 11 percent less than that in the 1982 period (table 3). The unemployment rate in the leather and leather products industry for July-September 1984 was 14.7 percent, compared with 18.8 percent in the corresponding period of 1983 (table 5). 1/

Price range trend of U.S. imports.--A significant increase occurred in imported footwear valued under \$1.25 per pair, especially of women's and misses' plastic footwear. Sizable increases also occurred in the more expensive categories, consisting of leather athletic and women's and misses' leather footwear (table 9).

Imports of certain rubber footwear.--Imports of rubber footwear with fabric uppers and soles of rubber or plastics, another major sector of the footwear industry, including sneakers, joggers, and certain casual shoes and slippers, increased 39 percent in July-September 1984 over those in the year earlier period to 24 million pairs (valued at \$66 million) (tables 10 and 11). Approximately 60 percent of the quantity and 74 percent of the value of these imports in the 1984 period came from Taiwan and Korea.

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1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Table 1.--Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by months, January 1982-September 1984

Month	Production			Imports			Apparent consumption 1/			Ratio of imports to consumption		
		Percent-	age		Percent-	age		Percent-	age		Percent-	age
<u>Million pairs</u>												
January--	28.0	27.8	26.9	-3	43.3	49.2	59.3	21	70.7	76.4	85.8	12
February--	28.8	31.7	28.4	-10	39.2	52.3	64.9	24	67.3	83.5	92.8	11
March--	32.8	31.5	29.8	-5	47.3	58.9	68.9	17	79.3	89.7	98.1	9
Total or average--	89.6	91.0	85.1	-6	129.8	160.4	193.1	20	217.3	249.6	276.7	11
April--	28.6	27.0	27.2	1	33.5	45.6	70.3	54	61.2	72.0	96.8	34
May--	29.6	29.9	27.9	-7	43.5	46.8	58.8	26	72.3	76.1	86.0	13
June--	29.5	28.5	24.7	-13	40.7	44.8	57.8	23	69.4	72.6	81.8	13
Total or average--	87.7	85.4	79.9	-6	117.8	137.2	186.8	36	202.9	220.7	264.6	20
6-month total or average--	177.2	176.5	165.1	-6	247.6	297.6	380.0	28	420.2	470.3	541.3	15
July--	24.8	22.5	20.4	-9	37.6	45.9	85.1	85	61.7	67.8	104.8	55
August--	29.2	30.4	25.5	-16	51.5	51.5	68.7	33	80.1	81.2	93.3	15
September--	29.9	29.8	21.9	-27	41.8	45.0	57.8	28	71.0	74.2	78.9	6
Total or average--	83.9	82.7	67.8	-18	130.9	142.4	211.6	49	212.8	223.1	277.0	24
9-month total or average--	261.2	259.2	232.9	-10	378.5	440.0	591.6	34	633.1	693.5	818.8	18
October--	29.7	29.0	21.1	-32	32.0	51.9	80.2	80	60.9	80.2	80.2	52
November--	27.1	27.7	21.1	-34.4	41.5	47.5	60.7	74.6	60.7	74.6	74.6	57
December--	24.4	25.2	21.1	-34.7	42.4	42.4	58.4	67.1	58.4	67.1	67.1	59
Total or average--	81.2	81.9	71.1	-101.1	141.8	180.0	221.9	18	180.0	221.9	277.0	56
Grand total or yearly average--	342.4	341.1	311.1	-479.6	581.8	633.1	818.8	818.8	818.8	818.8	818.8	59

1/ Includes deductions for exports, which totaled 8.8 million pairs in 1982 and 7.4 million pairs in 1983. In 1983, total exports accounted for 2.2 percent of total production.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

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Table 2.—Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption,  
by months, January 1982–September 1984

Month	Producers' shipments			Imports			Apparent consumption 1/			Ratio of imports to consumption					
				Percent- age change,			Percent- age change,			Percent- age change,					
<u>Million dollars</u>															
January	349.4	353.8	333.8	-6	252.6	314.1	358.7	14	594.1	661.3	687.1	4	43	47	52
February	349.3	387.8	353.1	-9	225.6	291.5	380.1	30	565.8	672.6	726.5	8	40	43	52
March	393.5	373.5	368.7	-1	213.2	321.1	410.4	28	656.8	685.2	770.5	12	42	47	53
Total or average	1,092.2	1,115.1	1,055.6	-5	751.4	926.7	1,149.2	24	1,816.7	2,019.1	2,184.1	8	41	46	53
April	328.9	306.5	318.3	4	180.6	258.5	387.7	50	501.7	556.7	697.7	36	35	46	56
May	366.6	359.3	358.6	3/	200.3	269.0	334.1	24	588.4	620.5	684.4	10	39	43	49
June	385.3	374.4	324.6	-13	256.6	281.9	326.5	16	633.0	648.9	642.8	-1	41	43	51
Total or average	1,080.8	1,040.2	1,001.5	-4	667.5	809.3	1,048.2	30	1,723.1	1,826.1	2,024.9	11	39	44	52
6-month total or average	2,173.0	2,155.3	2,057.1	5	1,418.9	1,736.0	2,197.4	27	3,539.8	3,845.2	4,299.0	9	40	45	52
July	375.5	308.1	312.4	1	272.9	316.1	538.6	70	640.7	617.2	843.1	37	43	51	64
August	425.3	406.2	388.1	-4	381.5	373.3	507.0	36	799.9	771.7	886.6	15	48	48	57
September	438.6	398.5	359.2	-10	317.3	326.8	437.5	34	747.5	718.2	787.8	10	42	46	56
Total or average	1,239.4	1,112.8	1,059.7	-5	971.7	1,016.2	1,483.2	46	2,188.1	2,107.1	2,517.6	19	44	48	59
9-month total or average	3,412.4	3,268.1	3,116.8	-5	2,390.2	2,752.3	3,680.7	34	5,727.5	5,952.3	6,727.0	13	42	46	55
October	418.7	398.2	230.7	336.5	619.4	725.5	834.5	36	400.7	421.1	452.1	15	45	45	57
November	388.1	368.0	232.3	300.9	611.6	622.1	652.1	38	554.8	616.8	642.1	42	44	44	54
December	331.9	350.4	230.3	272.1	554.8	616.8	652.1	38	554.8	616.8	642.1	42	44	44	54
Total or average	1,138.7	1,116.6	693.3	909.5	1,805.8	2,004.4	2,204.4	34	5,727.5	5,952.3	6,727.0	13	42	46	55
Grand total or yearly average	4,551.1	4,384.7	3,083.4	3,661.8	7,532.9	7,956.5	8,890.4	41	41	46	46	41	46	46	55

1/ Includes deductions for exports, which totaled \$111 million in 1982 and \$89 million in 1983. In 1983, total exports accounted for 2 percent of producers' shipments.

2/ Preliminary.

3/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to the totals shown.

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Table 3.—Nonrubber footwear: Average number of employees, total and production workers, by months, January 1982–September 1984

Month	All employees			Production workers		
	1982	1983	1984	Percent-		Percent-
				age	change,	
Thousands						
January	140.7	128.4	125.8	-2	120.1	108.7
February	136.5	127.5	125.1	-2	116.1	108.3
March	136.9	126.9	124.2	-2	116.9	107.7
Average	138.0	127.6	125.0	-2	117.7	108.2
April	137.7	127.4	124.7	-2	117.8	107.8
May	136.6	129.0	125.4	-3	116.6	110.0
June	140.0	130.2	125.7	-3	119.3	110.8
Average	138.1	128.9	125.3	-3	117.9	109.5
6-month average	138.1	128.2	125.2	-2	117.8	108.9
July	126.3	118.5	116.2	-2	107.4	100.5
August	136.6	129.5	120.5	-7	116.8	111.0
September	135.3	129.2	1/ 117.5	1/ -9	115.5	110.6
Average	132.7	125.7	1/ 118.1	1/ -6	113.2	107.4
October	133.4	128.3			113.2	109.8
November	133.2	128.5			113.4	110.2
December	128.2	125.7			108.2	107.0
Average	131.6	127.5			111.6	109.0
6-month average	132.2	126.6			112.4	108.2
Yearly average	135.1	127.4			115.1	108.5

1/ Preliminary.

Source: Compiled from official statistics of the Bureau of Labor Statistics, U.S. Department of Labor.

Table 4--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1970-83

Year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees		Unemployment rate 1/
						All	Production	
Million pairs								
1970	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975	413.1	286.4	4.6	694.9	41	157.7	136.4	12.9
1976	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977	418.4	368.1	5.4	781.1	47	155.9	136.5	11.0
1978	418.9	373.5	6.9	785.5	48	158.4	138.1	8.8
1979	398.9	404.6	9.3	794.2	51	148.9	128.0	8.0
1980	386.3	365.7	13.0	739.0	49	143.6	122.9	7.7
1981	372.0	375.6	11.2	736.4	51	146.4	125.9	12.5
1982	342.4	479.6	8.8	813.1	59	135.1	115.1	16.8
1983	341.1	581.8	7.4	915.5	64	127.4	108.5	17.8

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled from official statistics of the U.S. Department of Commerce and the Bureau of Labor Statistics.

Table 5.—Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1982-September 1984

Month	Unemployment rate 2/		Producer Price Index (1967=100.0) 3/		Consumer Price Index (1967=100.0) 3/	
	1982	1983	1982	1983	1982	1983
---Percent---						
January	13.0	20.3	12.8	238.9	251.5	202.8
February	18.0	22.3	18.5	238.6	247.7	202.8
March	20.9	16.3	13.7	239.8	248.1	204.9
Average	17.3	19.6	15.0	239.1	249.1	203.5
April	15.5	21.3	18.4	244.8	250.0	205.6
May	15.9	22.1	10.4	244.5	248.7	206.5
June	13.3	19.7	13.3	244.2	249.9	205.3
Average	14.9	21.0	14.0	244.5	249.5	205.1
6-month average	16.1	20.3	14.5	241.8	249.3	204.8
July	13.0	19.1	14.6	247.3	249.9	201.1
August	18.0	20.8	16.5	247.7	250.9	204.9
September	16.3	16.6	13.0	248.3	251.6	202.1
Average	15.8	18.8	14.7	247.8	250.8	205.0
October	16.7	11.6	19.2	249.0	251.3	206.8
November	19.9	12.8	12.8	249.1	251.3	206.9
December	21.7	10.0	10.0	247.7	250.3	205.9
Average	19.4	11.5	11.5	248.6	251.0	206.5
6-month average	17.6	15.2	15.2	248.2	250.9	205.1
Yearly average	16.8	17.8	17.8	245.0	250.1	206.5

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Monthly unemployment rate data are subject to considerable fluctuation because the sample is extremely small; they should be used with caution.

3/ Data unadjusted for seasonal variations.

Sources: Compiled from official statistics of the Bureau of Labor Statistics, U.S. Department of Labor.

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Table 6.--Nonrubber footwear: 1/ Quantity of U.S. imports for consumption by principal sources, January-September of 1982-84, July-September of 1982-83

Source	January-September--		Perce-		July-September--		Perce-		
	1982	1983	ntage change, Jan.- Sept. from 1983	1984	1982	1983	ntage change, July- Sept. from July - Sept. 1983	1982	1983
Total, all countries--	378,482	439,999	591,582	54	130,899	142,385	211,554	49	479,626
Taiwan--	144,097	182,485	251,960	38	51,685	58,205	90,253	53	183,337
People's Republic of Korea	68,541	87,707	99,731	14	30,176	31,565	35,855	14	90,606
Brazil--	31,189	45,618	84,169	85	11,509	16,309	32,928	102	41,114
Italy--	48,449	48,136	52,878	10	11,723	11,137	16,186	45	57,430
Spain--	17,079	20,111	28,481	42	6,207	7,622	10,900	43	22,229
Hong Kong--	20,493	13,207	22,492	70	5,702	4,176	7,771	86	24,536
Peoples Republic of China	4,796	5,336	10,726	101	4,199	1,404	3,723	165	6,164
France--	3,116	3,482	4,413	27	1,131	1,056	1,823	73	4,232
Romania--	3,711	3,092	2,036	-34	1,761	1,617	1,409	-13	4,254
Philippines	8,834	6,481	6,852	6	1,093	1,098	1,356	26	10,449
Yugoslavia--	1,435	1,921	2,335	22	758	937	1,306	39	10,164
Japan--	3,775	2,753	3,273	19	999	902	1,220	35	7,167
Mexico--	4,017	3,484	4,704	35	1,655	902	1,159	28	5,608
Canada--	1,609	1,538	2,129	38	1,947	733	962	31	2,413
Thailand--	5,873	6,944	6,591	3	553	560	932	66	6,315
West Germany--	658	850	1,080	27	273	285	467	64	5,142
India--	1,101	1,022	1,145	12	129	100	396	296	1,078
Portugal--	213	436	877	101	86	204	344	1,228	1,098
Czechoslovakia--	693	841	828	-2	178	324	323	68	1,622
Haiti--	1,120	1,078	765	-29	490	438	301	-31	1,724
United Kingdom--	1,499	1,520	688	32	180	194	255	31	1,529
Uruguay--	177	171	369	116	73	102	204	101	227
Poland--	813	550	444	-19	295	137	177	129	960
Greece--	1,365	819	629	-23	129	131	168	28	1,530
Hungary--	855	930	515	-45	408	371	161	-62	1,263
Switzerland--	295	256	322	26	106	106	109	39	329
Dominican Republic--	83	62	374	499	30	26	106	317	82
Netherlands--	23	47	166	251	13	11	97	789	53
Austria--	881	88	253	188	538	46	78	1,040	148
Colombia--	354	140	481	243	45	26	71	173	375
All other--	2,339	2,393	1,875	-22	827	947	533	-44	3,239

1/ Excludes disposable footwear.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 7.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-September of 1982-84, July-September of 1982-84, and 1982-83

Source	January-September--		Perce-		July-September--		Perce-		1982	1983	1984	1985	1986
	1982	1983	ntage	change,	Jan.-	Sept.	ntage	change,	July-	Sept.	from	July-	Sept.
Total, all countries	2,390,217	2,752,351	3,680,713		34	271,687	1,0	16,293	1,6	48,129	46	3,083,915	3,661,857
Taiwan	618,152	745,688	1,083,315		40	259,242	287,538	125	129	48	365,016	3,661,858	34
Republic of Korea	449,296	524,172	640,454		22	198,862	191,582	243	863	27	591,002	700,189	18
Brazil	260,896	364,125	635,309		74	114,845	141,845	27	1,079	91	369,710	513,181	47
Italy	49,9452	548,480	634,268		16	187,069	195,148	263	416	35	609,339	658,612	8
Spain	181,216	193,426	287,079		48	67,378	73,759	115	017	56	231,842	254,731	10
Hong Kong	44,002	33,547	54,268		62	13,739	12,130	20	730	71	54,634	48,690	-11
Peoples Republic of China	16,232	13,136	17,700		35	4,689	3,184	6,049	90	19,926	17,753	-	-
France	56,424	60,612	71,123		17	23,361	20,312	33	553	65	76,606	74,106	-3
Romania	30,892	25,306	17,237		-32	13,836	13,837	11	799	-15	37,144	29,990	-19
Philippines	28,325	22,854	24,326		6	5,840	6,194	6,824	-	10	33,839	29,356	-13
Yugoslavia	15,380	18,932	20,644		9	8,592	9,276	9,836	-	6	20,728	25,260	22
Japan	16,885	15,625	16,390		5	6,325	4,166	7,073	-	70	23,513	19,146	-19
Mexico	27,118	23,055	29,369		27	10,151	7,294	9,197	-	26	37,557	31,380	-16
Canada	18,243	16,727	22,586		35	10,958	8,721	9,698	-	11	28,314	26,347	-7
Thailand	11,677	10,670	13,350		25	2,946	2,974	3,678	-	24	14,022	13,438	-4
West Germany	9,420	12,406	14,297		15	4,109	4,694	5,722	-	22	11,618	16,198	39
India	6,051	5,270	9,243		75	1,214	684	4,956	-	625	6,919	6,041	-13
Portugal	2,628	5,723	10,582		85	1,095	2,561	4,315	-	668	4,024	8,296	106
Czechoslovakia	6,942	7,714	7,111		-8	1,989	3,101	2,453	-	-21	8,306	10,035	21
Haiti	7,002	6,596	1,698		-74	3,242	557	762	-	-70	10,111	9,260	-15
United Kingdom	10,386	11,183	14,282		28	3,991	4,102	5,475	-	33	14,353	15,536	8
Uruguay	3,346	2,896	5,270		80	1,435	1,661	3,498	-	111	4,379	3,715	-15
Poland	5,896	3,355	2,899		-14	1,998	1,009	1,074	-	6	6,859	6,142	-40
Greece	13,026	8,102	6,476		-20	2,136	1,627	2,384	-	47	15,137	9,524	-37
Hungary	8,393	8,507	5,719		-33	4,338	3,808	1,597	-	-58	12,403	11,621	-6
Switzerland	12,601	10,148	12,668		25	4,629	3,407	4,582	-	34	15,574	13,235	-15
Dominican Republic	294	226	2,085		825	135	96	669	-	597	347	298	-14
Netherlands	226	411	1,533		273	133	90	924	-	926	275	505	63
Austria	7,405	3,080	4,287		39	5,077	2,089	3,025	-	45	8,990	4,227	-53
Colombia	7,92	6,04	1,437		138	2,263	184	285	-	55	887	751	-15
All other	21,618	19,774	13,772		-30	8,571	6,662	4,635	-	-30	29,260	26,954	-8

1/ Excludes disposable footwear.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Nonrubber footwear: <sup>1/</sup> Average unit value <sup>2/</sup> of U.S. imports for consumption, by principal sources, January-September of 1982-84, July-September of 1982-83, and 1982-83

Source	January-September--			July-September--			Perce-		
	1982	1983	1984	1982	1983	1984	ntage	change,	Percent-
	Perce-	ntage	change,	July -	Sept.	Sept.	from	1983	age,
	Jan.-	Sept.	from	1982	1983	1984	July -	Sept.	1983
	Jan.-	Sept.	from	1982	1983	1984	July -	Sept.	1983
Total, all countries	6.32	6.26	6.22	-1	7.42	7.14	-2	6.29	-2
Taiwan	6.29	6.25	6.30	-1	5.62	4.88	-3	6.63	-2
Republic of Korea	6.56	5.98	6.42	7	6.59	6.07	-5	6.52	-10
Brazil	8.37	7.98	7.55	-5	9.95	8.70	-8.51	7.97	-6
Italy	10.31	11.39	12.00	-5	15.96	17.52	-16.27	10.61	-10
Spain	10.61	9.62	10.08	-5	10.86	9.68	-10.55	10.43	-9
Hong Kong	2.15	2.54	2.41	-5	2.41	2.90	-2.67	2.23	-20
Peoples Republic of China	3.38	2.46	1.65	-33	2.51	2.27	-1.62	3.23	-23
France	18.11	17.41	16.12	-7	20.65	19.23	-18.40	18.10	-17.42
Romania	8.32	8.18	8.47	-3	7.86	8.56	-8.37	8.35	-3.32
Philippines	3.21	3.53	3.55	-10	5.34	5.64	-5.03	5.34	-3.85
Yugoslavia	10.72	9.85	8.84	-12	11.33	9.91	-7.53	10.61	-9.78
Japan	6.47	5.68	5.01	-6	6.33	6.62	-5.80	5.08	-5.24
Mexico	6.75	6.62	6.24	-2	6.13	6.08	-7.94	6.69	-11.43
Canada	11.34	10.88	10.61	-2	11.58	11.90	-10.98	11.73	-11.18
Thailand	1.99	2.40	2.91	-21	5.32	5.31	-3.95	-2.22	-18.6
West Germany	14.31	14.60	13.24	-9	15.07	16.47	-12.26	14.52	-15.03
India	5.50	5.16	8.07	-56	9.40	6.85	-12.53	8.3	-12.55
Portugal	12.34	13.13	12.06	-8	12.76	12.56	-12.56	13.09	-13.34
Czechoslovakia	10.01	9.17	8.59	-6	11.17	9.57	-7.59	-2.1	-9.32
Haiti	6.25	6.12	2.22	-64	6.61	5.83	-2.53	-5.7	-6.06
United Kingdom	20.83	21.52	20.76	-14	21.11	21.09	-21.50	2.2	-21.20
Uruguay	18.92	16.94	14.11	-17	19.71	16.30	-17.11	5	-23.0
Poland	7.25	6.10	6.53	-7	6.77	7.34	-6.06	-17	-7.16
Greece	9.54	9.89	10.29	-4	16.62	12.46	-14.23	9.89	-10.01
Hungary	9.81	9.15	11.11	21	10.63	10.27	-11.32	9.82	-9.40
Switzerland	42.70	39.65	39.33	-1	43.65	43.48	-41.98	41.94	-40.71
Dominican Republic	3.54	3.61	5.58	54	4.45	3.76	-6.29	6.7	-3.54
Netherlands	9.90	8.67	9.21	-6	10.07	8.23	-9.69	15	-9.56
Austria	8.41	35.04	16.93	-52	9.44	45.16	-38.86	-14	-28.54
Colombia	2.24	4.30	2.99	-31	5.82	7.06	-4.02	2.37	-3.53
All other	9.24	8.26	7.34	-11	10.36	7.03	-8.69	24	-8.32

1/ Excludes disposable footwear.

2/ Calculated from the unrounded figures.

Source: Compiled from official statistics of the U.S. Department of Commerce.

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Table 9.—Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-83, and January-September 1983 and 1984

Type and price range 1/	1982		1983		Percentage change, 1983 from 1982		January-September 1983		Percentage change, Jan.-Sept. 1984 from Jan.-Sept. 1983	
	Total quantity	1,000 pairs	Total quantity	1,000 pairs	Total quantity	1,000 pairs	Total quantity	1,000 pairs	Total quantity	1,000 pairs
<b>Men's, youths', and boys' leather:</b>										
Total quantity	30,044		40,136		34		29,809		39,861	
Less than \$1.25	339		239		-29		205		548	
\$1.26 - \$2.50	494		328		-34		278		576	
\$2.51 - \$5.00	2,804		5,568		99		4,550		3,941	
\$5.01 - \$8.00	6,959		10,005		44		7,424		9,616	
\$8.01 and over	19,448		23,996		23		17,353		25,180	
Woman's and misses' leather:										
Total quantity	94,806		131,077		38		100,873		141,069	
Less than \$1.25	600		913		52		829		2,795	
\$1.26 - \$2.50	1,642		2,776		69		2,096		3,233	
\$2.51 - \$5.00	20,183		28,510		41		23,992		23,806	
\$5.01 - \$8.00	26,768		40,753		52		30,269		44,711	
\$8.01 and over	45,611		58,125		27		43,688		66,524	
Men's, youths', and boys' plastic:										
Total quantity	24,261		27,440		10		20,328		24,067	
Less than \$1.25	3,068		3,831		25		3,083		3,915	
\$1.26 - \$2.50	4,231		4,335		2		3,196		2,969	
\$2.51 - \$5.00	7,340		10,366		34		7,930		9,792	
\$5.01 - \$8.00	8,035		7,550		-6		5,109		6,630	
\$8.01 and over	1,888		1,358		-28		1,010		761	
Woman's and misses' plastic:										
Total quantity	122,081		127,236		4		96,793		151,452	
Less than \$1.25	16,610		18,932		14		16,905		35,535	
\$1.26 - \$2.50	22,628		20,889		-8		16,863		22,037	
\$2.51 - \$5.00	53,217		62,294		17		47,252		66,006	
\$5.01 - \$8.00	25,342		21,830		-14		14,519		25,318	
\$8.01 and over	4,284		3,311		-23		2,253		2,556	
Leather athletic:										
Total quantity	76,908		79,213		3		59,142		92,126	
Less than \$1.25	1,044		1,150		10		795		1,280	
\$1.26 - \$2.50	207		577		179		420		288	
\$2.51 - \$5.00	13,408		21,560		61		17,233		20,299	
\$5.01 - \$8.00	36,257		29,061		-20		21,306		39,217	
\$8.01 and over	25,993		26,864		3		19,388		31,041	
Plastic athletic:										
Total quantity	10,084		8,824		-12		7,195		7,705	
Less than \$1.25	174		361		107		261		294	
\$1.26 - \$2.50	616		462		-25		300		1,013	
\$2.51 - \$5.00	7,031		5,678		-19		4,898		4,030	
\$5.01 - \$8.00	1,130		1,017		-10		773		1,019	
\$8.01 and over	1,133		1,306		15		964		1,349	

See footnotes at end of table.

Table 9.--Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-83, and January-September 1983 and 1984--Continued

Type and price range 1/	1982	1983	Percentage change, from 1982	January-September 1983	Percentage change, Jan.-Sept. 1984 from Jan.-Sept. 1983
<b>Leather work:</b>					
Total quantity--1,000 pairs--					
Less than \$1.25	6,874	8,044	2/	17	5,527
\$1.26 - \$2.50	1	1	12	1	22
\$2.51 - \$5.00	1	1	1,100	11	5
\$5.01 - \$8.00	48	167	248	81	180
\$8.01 and over	343	513	50	354	334
Children's and infants'	6,482	7,350	13	5,080	6,074
Total quantity--1,000 pairs--	19,892	24,340	22	19,567	25,425
Less than \$1.25	3,050	4,141	36	3,501	5,097
\$1.26 - \$2.50	4,478	4,771	7	4,164	4,471
\$2.51 - \$5.00	9,212	12,373	34	9,225	12,806
\$5.01 - \$8.00	2,328	2,477	-6	1,551	2,399
\$8.01 and over	524	578	10	427	653
All other footwear: 3/					
Total quantity--1,000 pairs--	93,883	135,406	44	100,661	103,168
Less than \$1.25	34,066	32,891	-3	25,411	35,301
\$1.26 - \$2.50	8,014	11,602	45	6,852	8,616
\$2.51 - \$5.00	17,476	42,059	141	30,754	27,051
\$5.01 - \$8.00	28,765	39,053	36	30,450	26,629
\$8.01 and over	5,363	9,800	76	7,195	5,571
All categories:					
Total quantity--1,000 pairs--	479,534	581,716	21	439,896	591,488
Less than \$1.25	58,951	62,458	6	49,989	84,787
\$1.26 - \$2.50	42,310	45,733	8	34,179	43,209
\$2.51 - \$5.00	131,220	188,576	44	146,614	167,910
\$5.01 - \$8.00	136,226	152,260	12	111,756	155,873
\$8.01 and over	110,926	132,689	20	97,358	139,708

1/ Import values are customs value, not including freight, insurance, duties, and importers' mark ups.

2/ Less than 0.5 percent.

3/ Includes TSUS items 700.72-700.95, excluding slipper socks (TSUSA items 700.7220 and 700.7320), and disposable footwear (TSUSA item 700.9000).

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

Table 10.--Certain rubber footwear:<sup>1/</sup> Quantity of U.S. imports for consumption, by principal sources, January-September of 1982-84, July-September of 1982-84, and 1982-83

Source	January-September--			July-September--			Perce-			Perce-
	1982	1983	1984	1982	1983	1984	change,	July -	Sept.	
				Jan.-	Sept.	1984	from	1982	1983	from
Taiwan	31,014	30,754	35,263	15	5,434	5,026	7,638	52	35,638	38,513
Republic of Korea	26,318	24,584	24,648	0	7,516	6,384	6,788	6	33,328	32,688
Mexico	4,822	7,484	11,751	37	1,624	2,032	6,529	123	7,014	10,614
Peoples Republic of China	11,921	9,664	12,374	28	4,492	2,823	3,402	20	13,705	12,935
Hong Kong	2,038	2,575	2,969	15	625	812	1,060	31	2,457	3,668
Japan	663	806	1,035	28	218	162	370	128	799	935
Sri Lanka	391	278	1,537	93	153	91	127	40	418	292
Haiti	0	0	159	42	0	0	125	2	0	0
Spain	532	465	519	142	52	99	115	17	634	519
Philippines	102	255	517	103	28	62	106	72	127	316
Italy	2,320	678	369	-46	58	52	95	83	2,387	747
Thailand	2,343	441	923	109	95	52	65	-12	450	495
Venezuela	0	0	48	21	0	0	42	2	0	0
France	462	403	205	-49	169	91	40	-57	535	476
Czechoslovakia	0	0	26	-21	0	0	26	2	24	12
Brazil	27	96	67	-31	1	1	37	20	-47	28
Canada	25	17	50	201	5	5	3	18	497	35
Yugoslavia	5	9	24	154	3	3	11	11	268	153
West Germany	52	26	37	61	19	6	10	54	57	35
St. Christopher	0	0	5	21	0	0	5	1	0	0
Macao	0	0	5	-21	0	0	5	2	0	1
All other	112	124	66	-57	110	12	13	-34	372	154
Total	81,349	78,660	91,595	16	20,602	17,754	24,390	39	98,376	102,484

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers and certain casual shoes and slippers. They do not include protective footwear, such as galoshes.

2/ Represents a change from zero.

Source: Compiled from official statistics of the U.S. Department of Commerce.

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**Table 11.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-September of 1982-84, July-September of 1982-84, and 1982-83**

Source	January-September--		Percentage change, Jan.-Sept. 1984 from Jan.-Sept. 1983		July-September--		Percentage change, July-Sept. 1984 from July-Sept. 1983		1983 from 1982
	1982	1983	1984	1984	1982	1983	1984	1983	
Taiwan	91,947	81,199	95,466	18	20,719	15,933	23,789	49	109,044
Republic of Korea	86,945	76,754	84,389	10	24,386	19,852	25,308	27	109,342
Mexico	5,881	9,348	16,872	59	2,095	2,532	5,899	133	101,560
Peoples Republic of China	14,883	11,132	15,405	38	5,541	3,227	4,109	27	8,773
Hong Kong	2,436	3,023	3,616	13	771	959	1,280	33	13,234
Japan	2,228	1,811	3,935	117	995	576	2,186	280	2,603
Sri Lanka	809	618	1,309	112	369	165	343	198	2,460
Haiti	0	0	350	27	0	0	251	27	648
Spain	1,749	1,237	1,366	10	173	253	272	8	2,003
Philippines	269	617	689	12	116	180	206	14	1,421
Italy	7,386	2,927	2,896	-1	370	564	915	62	7,859
Thailand	1,578	1,147	1,283	12	438	148	68	-54	2,052
Venezuela	0	0	55	27	0	0	46	27	1,206
France	5,277	4,719	2,588	-45	2,084	1,070	664	-38	6,165
Czechoslovakia	0	0	61	0	0	0	61	-27	5,597
Brazil	134	269	223	-17	5	105	57	-46	135
Canada	143	170	482	184	52	32	309	864	238
Yugoslavia	25	86	315	268	11	27	140	427	225
West Germany	570	332	326	-2	204	77	105	36	631
St Christopher	0	0	12	27	0	0	12	27	0
Macao	2,153	544	154	-72	0	0	15	27	0
Total	228,473	195,936	229,608	-77	39,728	45,132	66,077	-69	272,625
								-6	256,888

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers and certain casual shoes and slippers. They do not include protective footwear, such as galoshes.

2/ Represents a change from zero.

Source: Compiled from official statistics of the U.S. Department of Commerce.

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**Table 12.--Certain rubber footwear:** 1/ Average unit value of U.S. imports for consumption, by principal sources, January-September of 1982-84, July-September of 1982-84, and 1982-83

Source	January-September--			July-September--			July-September--			July-September--		
	Perce- ntage change, Jan.- Sept. 1984 from 1983			Perce- ntage change, July - Sept. 1984 from 1983			Perce- ntage change, July - Sept. 1984 from 1982			Perce- ntage change, July - Sept. 1983 from 1982		
	1982	1983	1984	1982	1983	1984	1982	1983	1984	1982	1983	1984
Taiwan	2.96	2.64	2.71	3	3.81	3.17	3.11	-2	3.06	2.73	-11	-11
Republic of Korea <sup>7</sup>	3.30	3.12	3.42	10	3.24	3.11	3.73	20	3.28	3.11	-5	-5
Mexico	1.22	1.25	1.27	1	1.29	1.25	1.25	5	1.30	1.25	0	0
Peoples Republic of China	1.25	1.15	1.24	8	1.23	1.14	1.21	6	1.25	1.25	-2	-2
Hong Kong	1.20	1.17	1.15	-2	1.23	1.18	1.21	2	1.18	1.15	-2	-2
Japan	3.36	2.25	3.80	69	4.57	3.56	5.91	66	3.26	2.61	-20	-20
Sri Lanka	2.07	2.22	2.44	10	2.41	1.81	2.70	49	2.07	2.22	7	7
Haiti	-	-	2.21	-	-	-	2.01	-	-	-	-	-
Spain	3.29	2.66	2.63	-1	3.34	2.56	2.37	-8	3.16	2.74	-15	-15
Philippines	2.63	2.42	1.33	-65	4.14	2.92	1.94	-34	2.98	2.34	-21	-21
Italy	3.18	4.32	7.85	82	6.38	10.83	9.58	-12	3.29	4.74	44	44
Thailand	4.60	2.60	1.39	-66	4.60	2.87	1.51	-47	4.56	2.44	-47	-47
Venezuela	-	-	1.15	-	-	-	1.09	-	-	-	-	-
France	11.42	11.72	12.62	8	12.31	11.73	16.74	43	11.52	11.76	2	2
Czechoslovakia	-	-	2.35	-	-	-	2.35	-	2.86	2.90	1	1
Brazil	4.90	2.80	3.33	19	5.47	2.84	2.89	2	4.90	2.97	-39	-39
Canada	5.60	10.23	9.64	-6	9.80	10.37	16.74	62	6.72	8.70	30	30
Yugoslavia	5.08	9.22	13.38	45	3.18	8.87	12.69	43	5.08	10.92	115	115
West Germany	10.91	12.55	8.70	-31	10.55	12.12	10.73	-11	11.01	11.16	1	1
St Christopher	-	-	2.49	-	-	-	2.49	-	-	-	-	-
Macao	3.75	-	3.21	-	3.75	-	3.21	-	3.75	1.90	-49	-49
All other	6.91	4.38	2.32	-47	7.22	7.20	5.39	-53	6.71	4.39	-35	-35
Total	2.76	2.69	2.51	2.87	2.58	2.69	2.69	4	2.78	2.51	-16	-16

1/Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes and slippers. They do not include protective footwear, such as galoshes.

2/ Represents a change from zero.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-September of 1982-84, July-September of 1982-84, and 1982-83

Market	January-September--		Perce-		Perce-		Perce-		Perce-	
			ntage		ntage		ntage		ntage	
	1982	1983	1984	change,	Jan.-	July-	Sept.	July-	Sept.	change,
Japan	557	694	1,818	162	198	297	859	189	850	1,032
Mexico	918	3,966	6,922	100	307	84	253	201	1,063	456
Italy	211	427	444	-4	108	137	188	37	298	584
Canada	924	703	445	-37	257	210	97	-54	1,186	92
Dominican Republic	73	264	166	-37	21	101	92	-9	105	293
United Kingdom	125	164	175	7	36	80	84	5	151	198
Cameroon	1	0	125	1	0	0	82	17	2	17
Trinidad and Tobago	291	243	151	-38	87	62	65	4	377	290
Bahamas	303	242	129	-47	125	79	59	-26	438	322
Saudi Arabia	143	174	121	-30	33	51	57	13	228	233
Leeward and Windward Is-	76	85	94	10	21	38	54	41	103	140
France	252	260	197	-24	72	102	49	-52	307	307
Panama	44	50	97	-95	10	8	45	493	53	63
Netherlands	37	173	76	-56	11	104	37	-64	74	184
Netherlands Antilles	229	151	107	-29	76	74	36	-52	320	221
All other	2,380	1,702	1,228	-28	635	561	357	-36	3,255	2,176
Total	6,564	5,678	6,064	7	1,996	1,988	2,413	21	8,813	7,435

1/Reflects a change from zero.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-September of 1982-84, July-September of 1982-84, and 1982-83

Market	January-September--		Perce-		July-September--		Perce-		Perce-		
	1982	1983	change,	Jan.-	1982	1983	1984	1982	Sept.	1983	change,
Japan	10,692	9,423	-21,007	123	3,745	3,758	9,388	150	14,185	13,633	-4
Mexico	4,159	1,124	-1,352	20	1,083	351	479	37	4,749	1,563	-67
Italy	5,383	7,723	9,562	24	2,746	2,140	4,036	89	8,080	10,887	35
Canada	10,137	7,748	5,315	-31	2,279	2,135	1,139	-47	12,241	9,851	-20
Dominican Republic	1,332	1,117	666	-40	153	310	239	-23	2,505	1,302	158
United Kingdom	1,737	2,248	2,028	50	550	993	702	-29	2,118	2,889	36
Cameroun	18	0	109	1/	0	0	0	1/	33	5	-84
Trinidad and Tobago	2,477	1,944	1,296	-33	865	473	602	27	3,515	2,342	-33
Bahamas	2,282	2,077	1,090	-48	960	776	400	-48	3,418	2,802	-16
Saudi Arabia	2,517	3,109	1,927	-38	763	873	639	-27	3,808	3,922	3
Leeward and Windward Is.	527	578	584	1	133	207	633	75	694	914	32
France	4,635	5,232	4,394	-16	1,302	1,714	1,041	-39	5,524	6,140	11
Panama	449	4,112	862	109	119	119	376	215	562	568	1
Netherlands	691	2,208	1,383	-37	192	971	588	-39	1,065	2,468	130
Netherlands Antilles	1,894	1,286	895	-15	593	539	339	-37	2,798	2,023	-28
All other	25,931	21,167	18,060	-15	6,997	6,320	4,906	-22	68,196	27,366	-63
Total	73,861	67,398	70,509	5	22,478	21,678	25,307	17	111,492	88,656	-20

1/ Reflects a change from zero.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

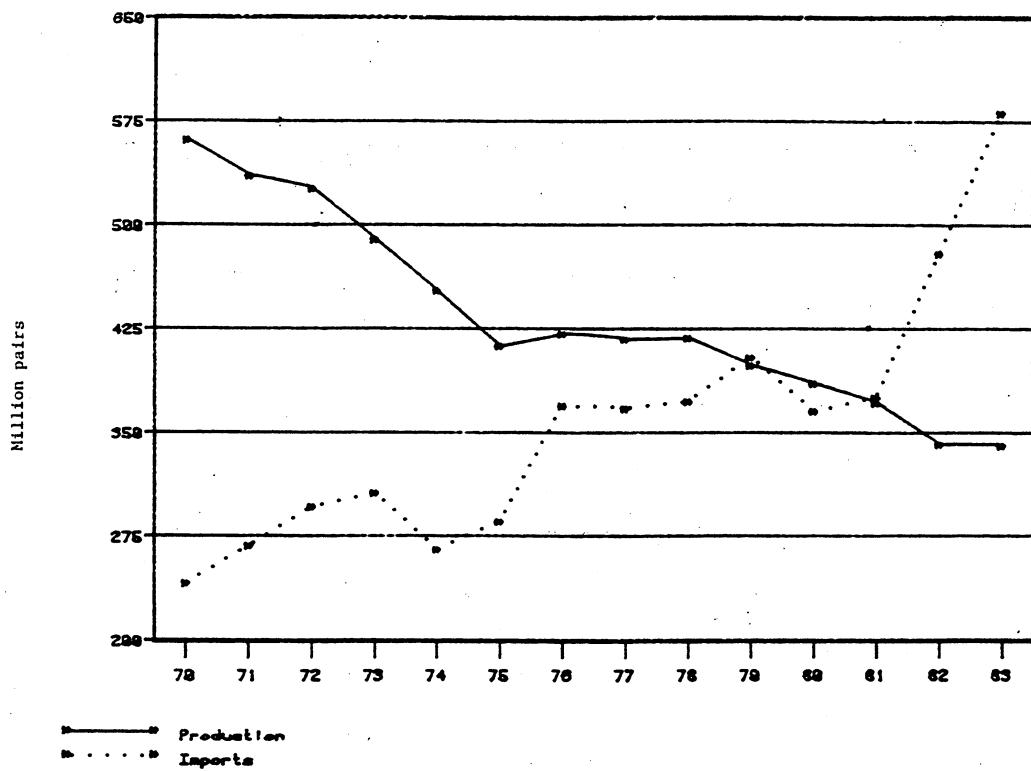
Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-September of 1982-84, July-September of 1982-84, and 1982-83

Market	January-September--		Perce-		Perce-	
	1982	1983	1984	Jan.-	July -	Sept.
				from	1982	1983
				1983	1983	1983
Japan	19.21	13.58	11.55	-15	18.94	12.67
Mexico	4.53	3.25	1.95	-40	3.53	1.18
Italy	25.52	18.08	21.55	19	25.68	15.66
Canada	10.97	11.03	11.96	8	8.86	10.15
Dominican Republic	4.56	4.23	4.02	-75	7.28	3.08
United Kingdom	13.88	13.73	11.60	-15	15.42	12.35
Cameroon	12.65	-	11.87	-	-	8.31
Trinidad and Tobago	8.52	8.00	8.59	7	9.97	7.62
Bahamas	7.53	8.57	8.44	-2	7.69	9.80
Saudi Arabia	17.55	17.89	15.88	-11	23.34	17.12
Leeward and Windward Is.	6.91	6.76	6.22	-8	6.36	5.39
France	18.40	20.10	22.32	11	18.04	16.76
Panama	10.17	8.31	8.90	7	11.97	15.79
Netherlands	18.68	12.76	18.16	62	17.44	9.34
Netherlands Antilles	8.26	8.54	8.33	-2	7.83	7.31
All other	10.20	12.63	16.70	18	11.01	11.26
Total	11.25	11.87	11.63	-2	11.26	10.90
					10.49	-4
						-6

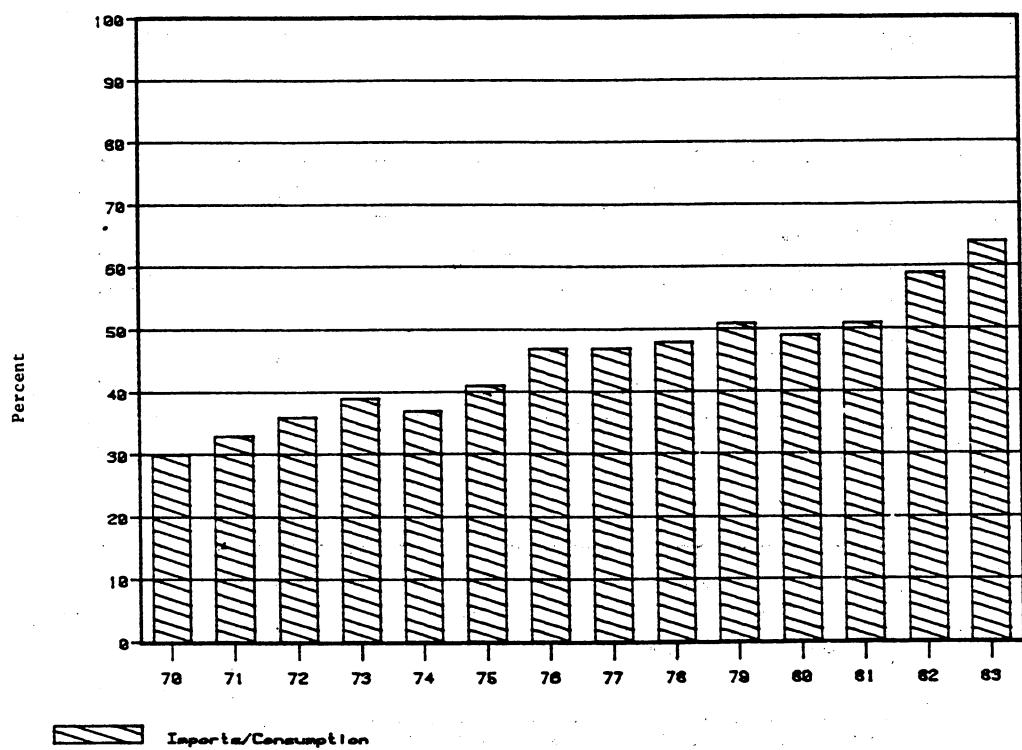
SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission  
December 1984

Nonrubber footwear: U.S. production and imports for consumption, 1970-83

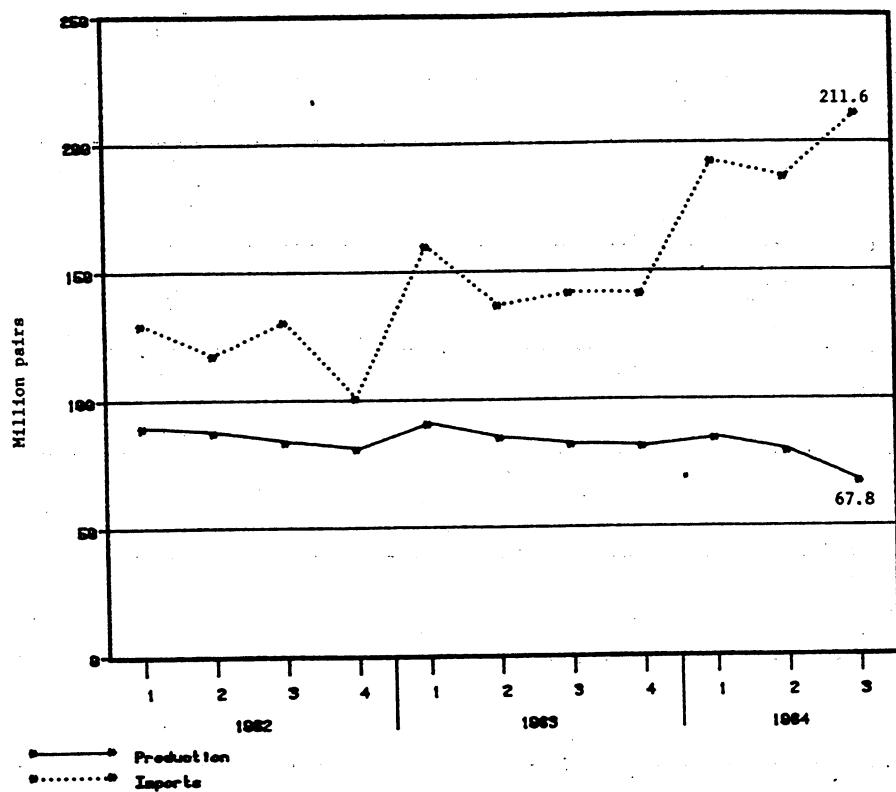


Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, 1970-83

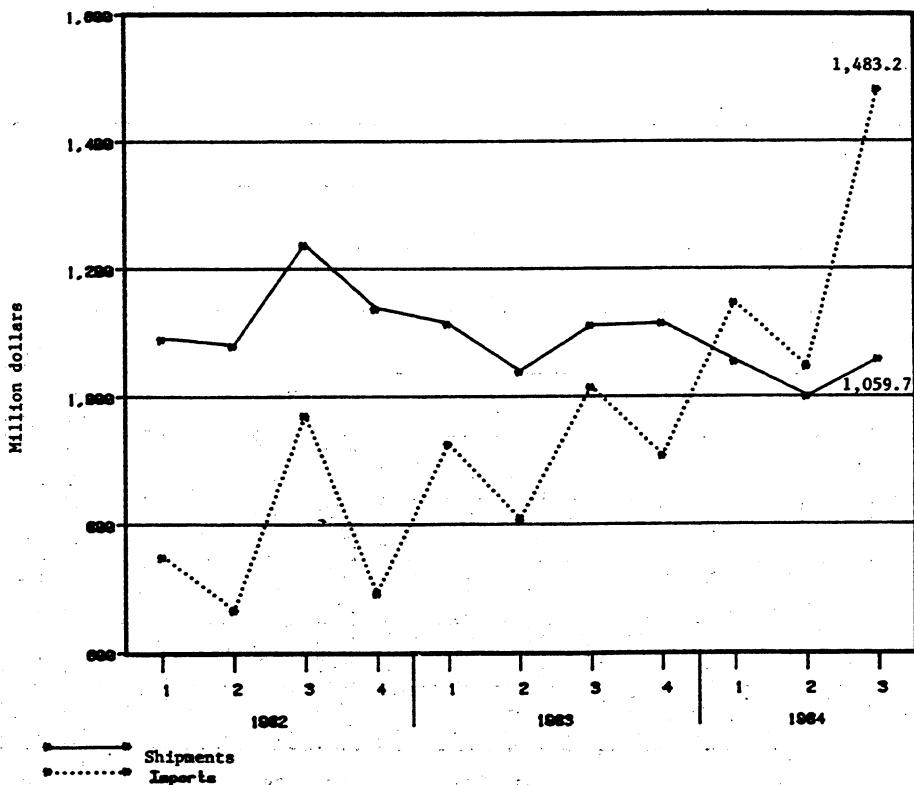


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

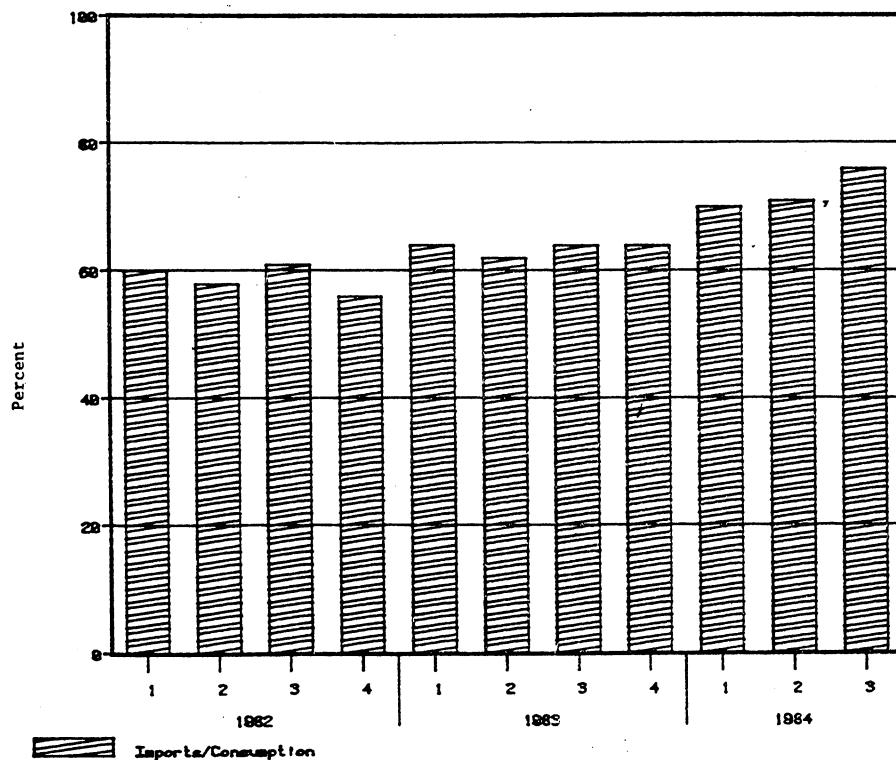
Nonrubber footwear: Quantity of U.S. production and imports for consumption, by quarters, 1982-84



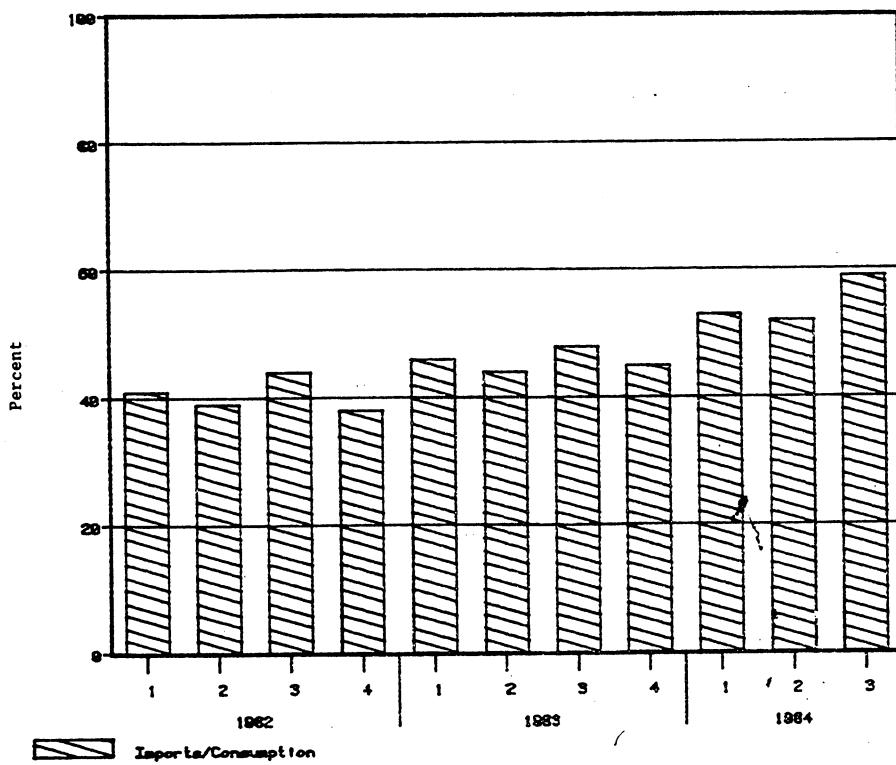
Nonrubber footwear: Value of U.S. producers' shipments and imports for consumption, by quarters, 1982-84



Nonrubber footwear: Ratio of imports to consumption,  
in terms of quantity, by quarters, 1982-84

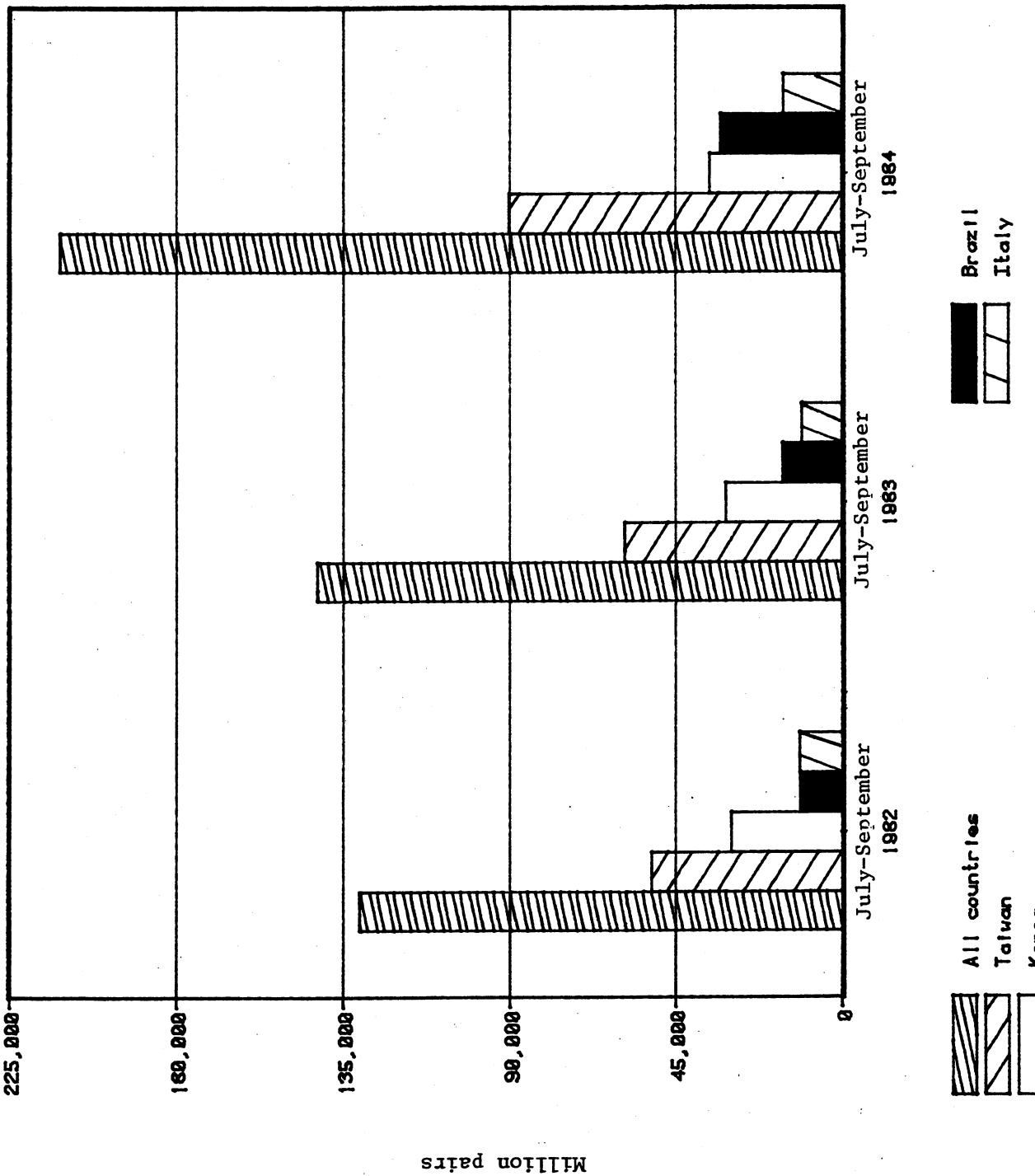


Nonrubber footwear: Ratio of imports to consumption,  
in terms of value, by quarters, 1982-84



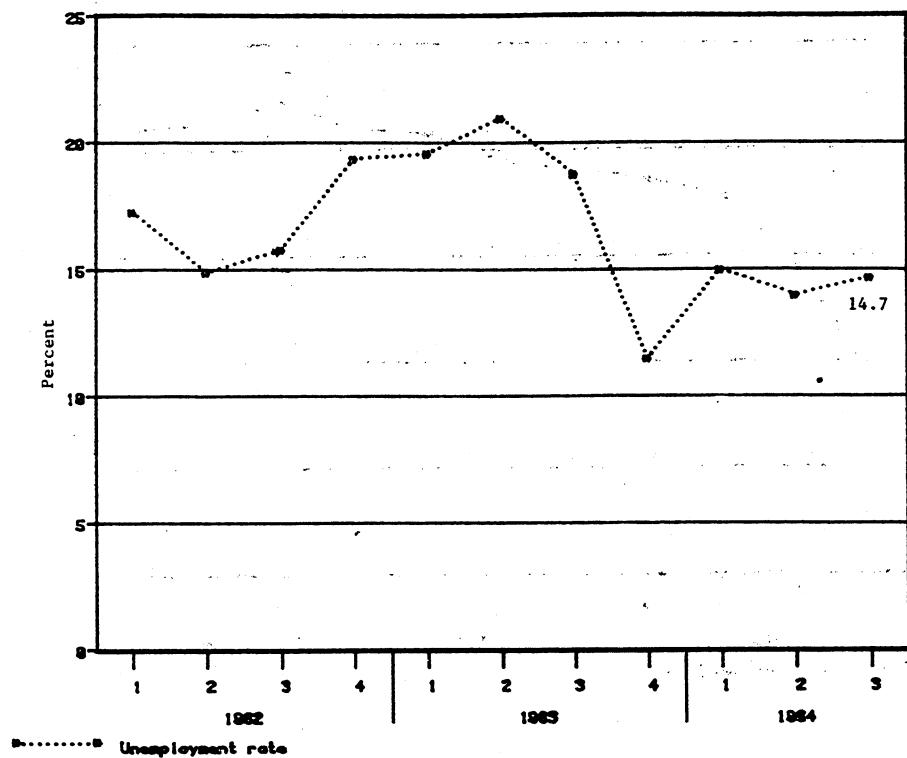
Source: Prepared by the U.S. International Trade Commission, Office of Industries,  
from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. imports for consumption,  
by principal sources, July - September 1982-84



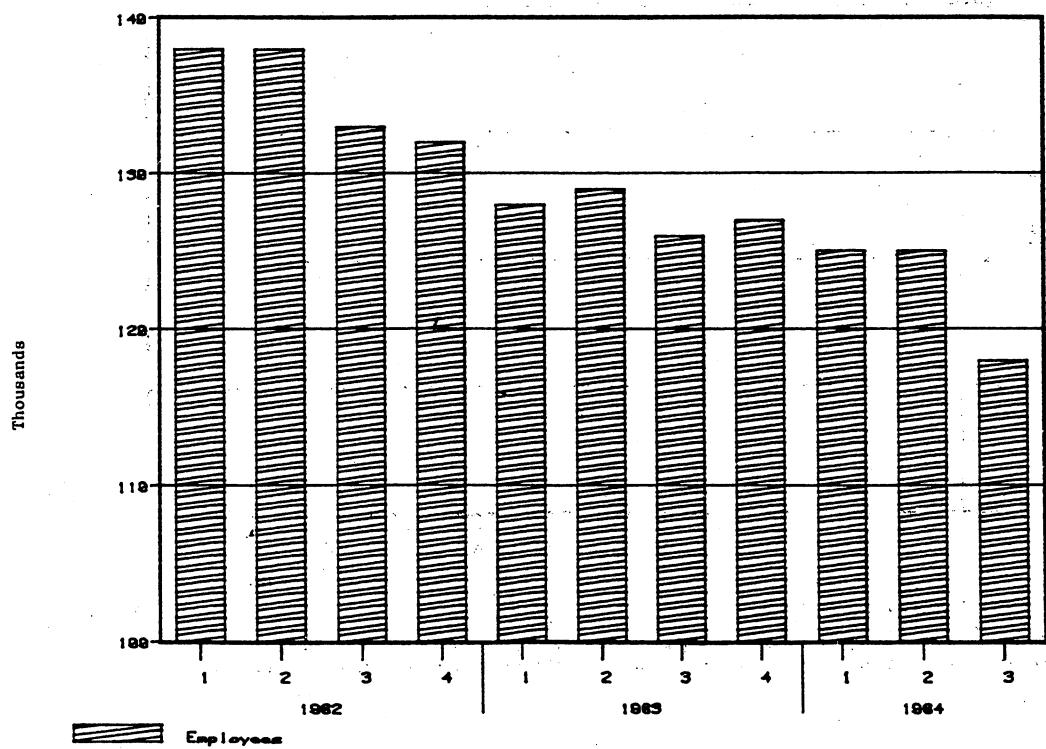
Source: Prepared by the U.S. International Trade Commission, Office of  
Industries, from official statistics of the U.S. Department of Commerce.

Unemployment rate for the leather and leather products industry 1/,  
by quarters, 1982-84

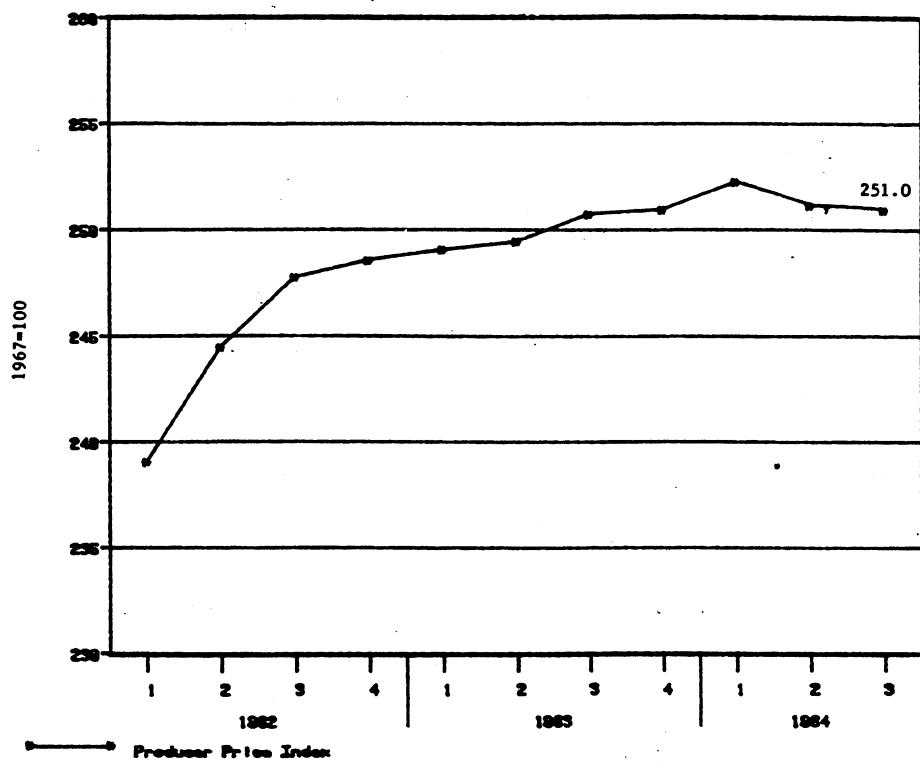


1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

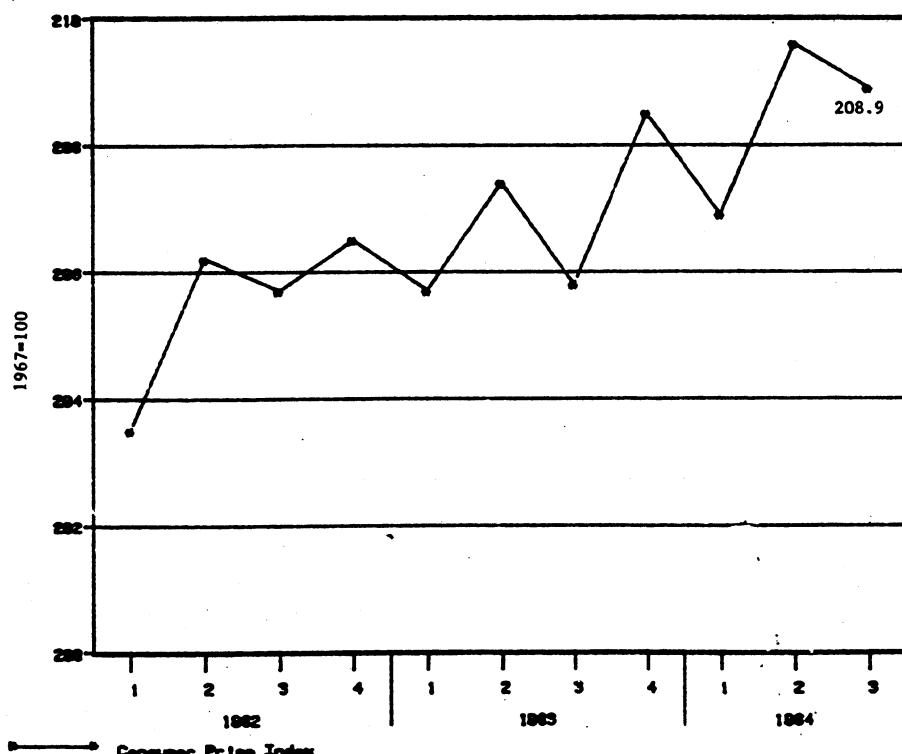
Average number of all employees engaged in the manufacture  
of nonrubber footwear, by quarters, 1982-84



Producer Price Index for footwear (BLS code 043), by quarters, 1982-84



Consumer Price Index for footwear of leather and nonleather, by quarters, 1982-84



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the Bureau of Labor Statistics, U.S. Department of Labor.

